



Confederation of Indian Industry

RESEARCH

125 Years: 1895-2020

READY RECKONER

Key Economic Statistics

March 2020

DESH KA PUMP SHAKTI SOLAR PUMP



BENEFITS

- Environment Friendly & Sustainable
- Higher Water Discharge with High-efficiency Pumps & Motors
- Made of Anti-corrosive Stainless Steel Material
- Reliable and Durable like Sun
- Supported by Nationwide Service Network
- Payback Period Approx 3 years & gain for the rest 20 years
- Indigenously Designed and Made in India.
- Conforming to standard/specifications
- 5 Years Extended Warranty on Pump, Motor & Controller

CANVAS OF REVIEW

Economic Growth (GDP).....	1
Industrial Production.....	3
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Investment.....	7
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Credit Growth.....	11
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INFRA

CREATION OPERATIONS IMPROVEMENT

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Making Infrastructure Happen



Transportation



Energy



Urban Infra

FEEDBACK INFRA
Making Infrastructure Happen

**FEEDBACK INFRA
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ezeeway
A FEEDBACK INFRA GROUP COMPANY

**FEEDBACK HIGHWAYS
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Also works on 'Assured Revenue' basis for NHAI and others

FEEDBACK POWER
Quality O&M Delivered

**FEEDBACK POWER
O&M SERVICES PVT. LTD.**

Complete Operations & Maintenance of thermal, gas and solar plants
Provides pre-commissioning and commissioning services

FEDCO
BUILDING STRONG CONNECTIONS

**FEEDBACK ENERGY
DISTRIBUTION CO. LTD.**

Electricity distribution across areas in Odisha and Meghalaya
Provides latest technology across infra sector in the form of innovative software offerings

DC
Dubai Consultants

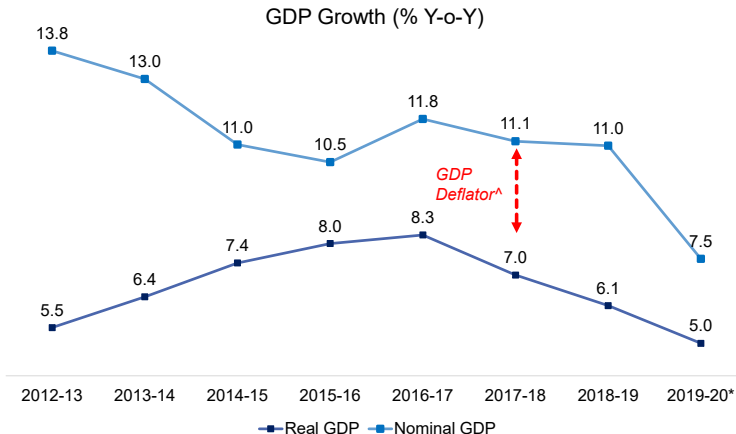
DUBAI CONSULTANTS

Dubai-based architectural firm
Provides integrated design services including structural engineering, landscape and construction management

30 Years of 'Making Infrastructure Happen'

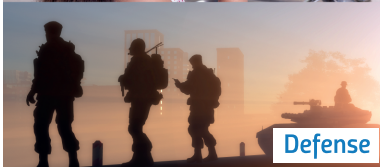
www.feedbackinfra.com

GDP GROWTH DECELERATES, NOMINAL GDP DECLINES SHARPLY IN 2019-20



Source: CSO; ^GDP Deflator is a weighted average of WPI and CPI

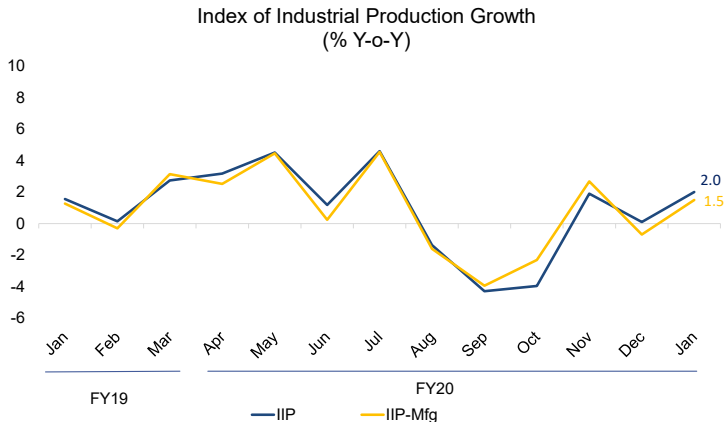
*2019-20 numbers are based on First advance estimates,



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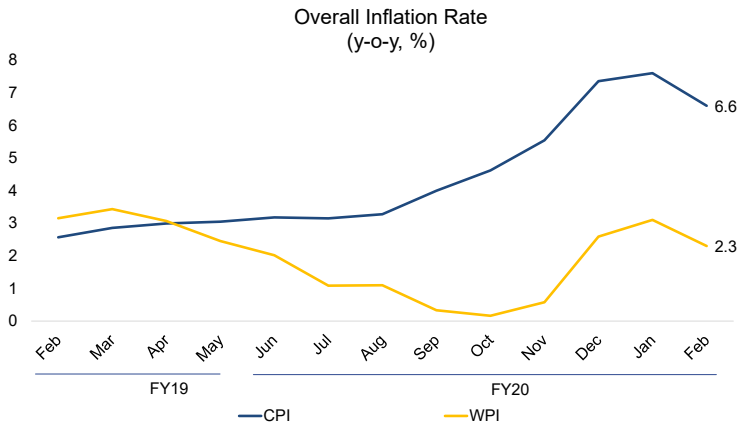
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MANUFACTURING AND INDUSTRIAL OUTPUT RECOVERS IN JANUARY



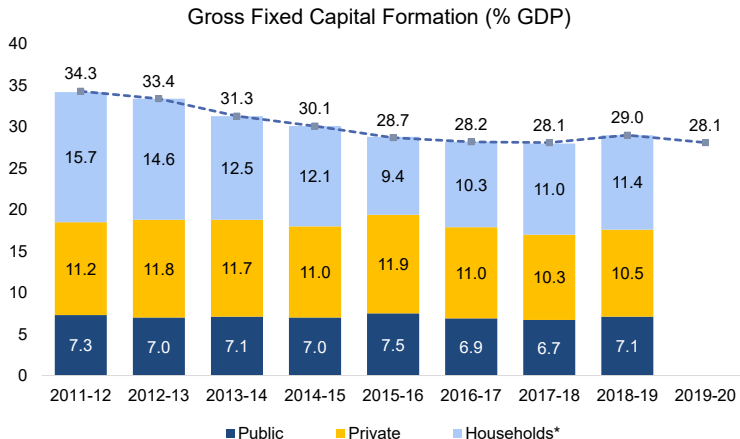
Source: CSO

INFLATION EASES IN FEBRUARY



Source: CSO, Office of Economic Advisor.

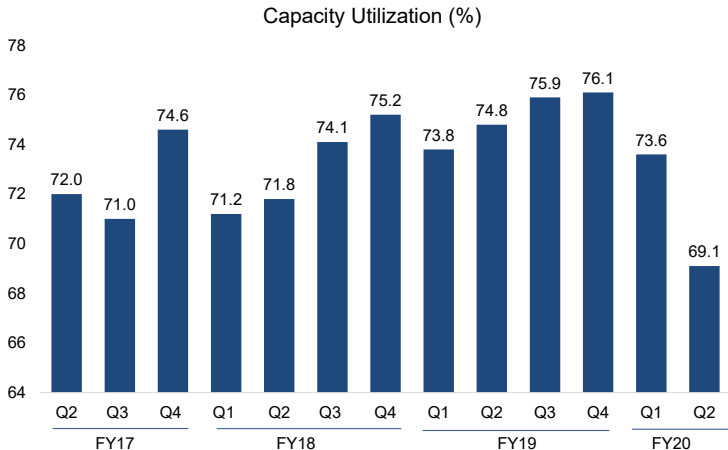
INVESTMENT TO GDP RATIO MODERATES IN 2019-20



Source: CSO

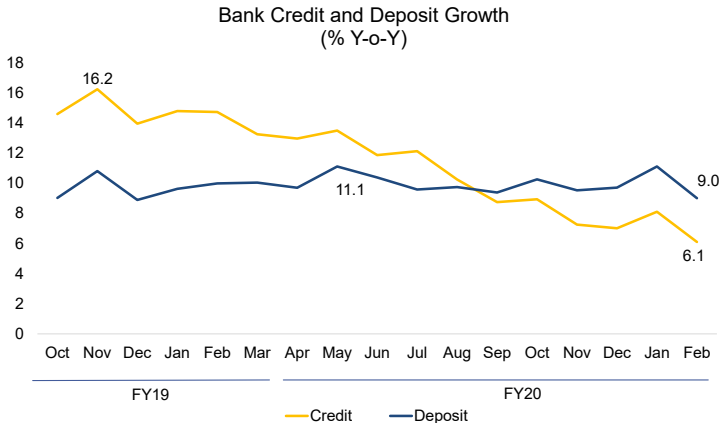
*Households includes Micro/SME sectors,

CAPACITY UTILIZATION DECLINES SHARPLY IN Q2'FY20



Source: RBI

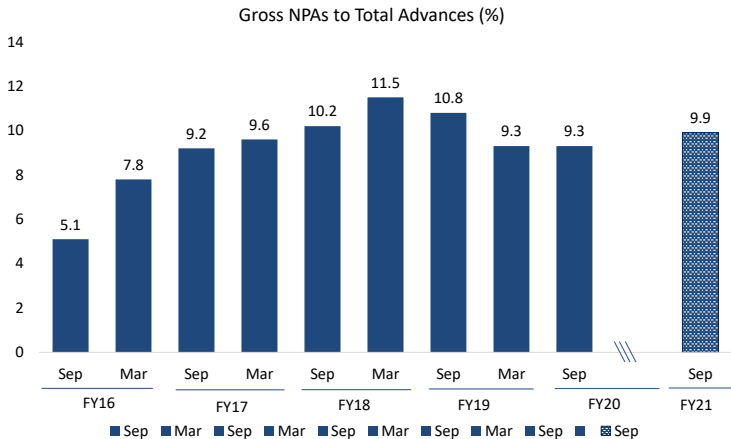
CREDIT AND DEPOSIT GROWTH MODERATES



Source: RBI

*Data for 20TH Dec'19

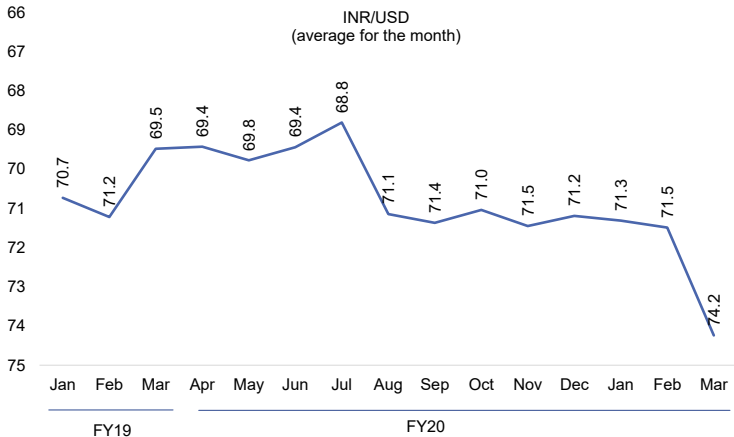
GROSS NPAS LIKELY TO INCREASE IN H1-FY21



Source: RBI Financial Stability Report--December 2019

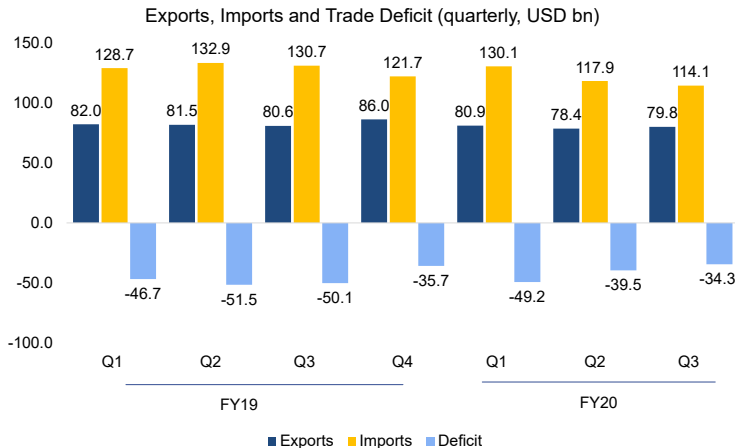
\\ March forecast not available

INR-USD EXCHANGE RATE DEPRICIATES



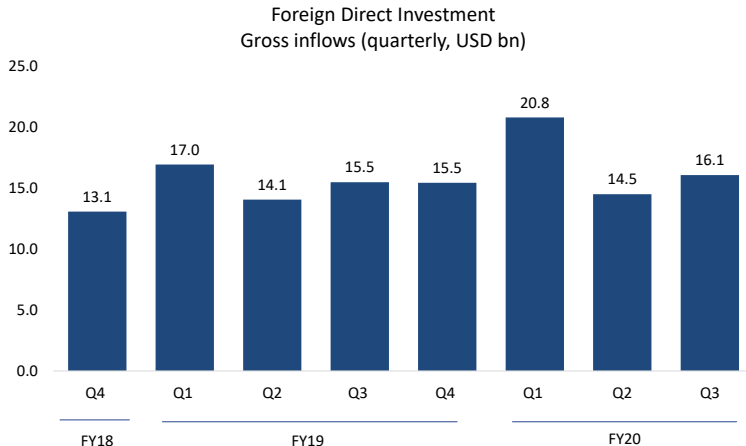
Source: RBI,

TRADE DEFICIT NARROWS IN Q3-FY20 AS IMPORTS MODERATE



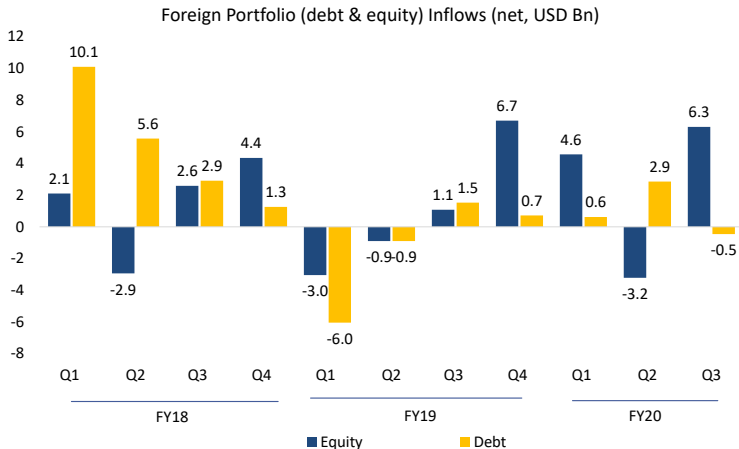
Source: RBI, Commerce Ministry

FOREIGN DIRECT INVESTMENT REMAINS STRONG



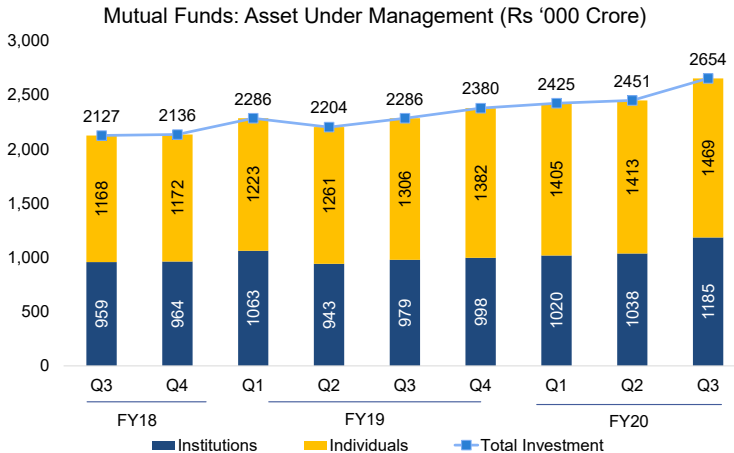
Source: RBI

FOREIGN PORTFOLIO INFLOWS REMAIN VOLATILE



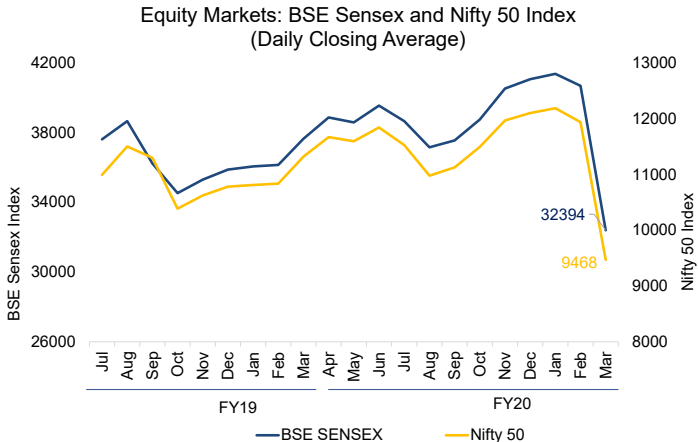
Source: NSDL

MUTUAL FUNDS' AUM IMPROVES IN Q3-FY20



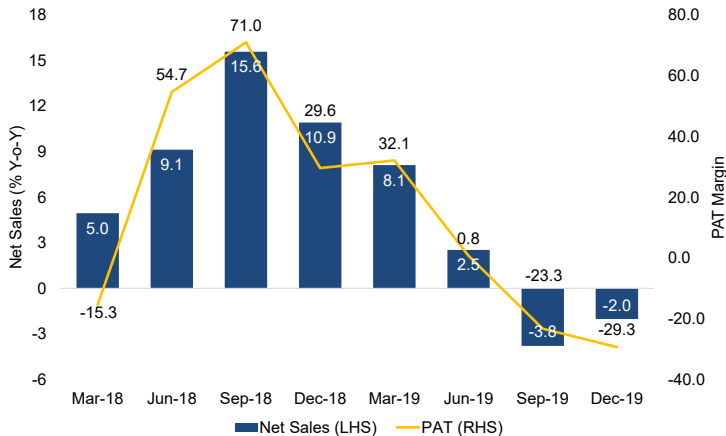
Source: AMFI

EQUITY MARKETS CRASH IN MARCH



Source: BSE, NSE
*Data till 19th Jan

CORPORATE PERFORMANCE IS SHOWING STRESS IN Q3'FY20



Source: CII Analysis based Ace Equity data. Sample of 2292 listed companies excluding those of oil & gas and banking & finance sector.



Confederation of Indian Industry

R E S E A R C H

125 Years: 1895-2020

CII Research is an Industry think-tank providing thought leadership on strategic economic and industry issues critical to national growth and development. Drawing on a deep reservoir of Industry leaders and Industry associations spanning all sectors and present across the country, CII Research originates analytical reports in consultation with stakeholders. Based on strategic perceptions and data, these in-depth insights suggest specific policies and action plans that would enhance the role of Indian Industry in nation-building.



Confederation of Indian Industry

125 Years: 1895-2020

The Confederation of Indian Industry (CII) works to create and sustain an environment conducive to the development of India, partnering industry, Government, and civil society, through advisory and consultative processes.

CII engages closely with Government on policy issues and interfaces with thought leaders to enhance efficiency, competitiveness and business opportunities for industry through a wide portfolio of specialized services and strategic global linkages. It also provides a platform for consensus-building and networking on key issues. Extending its agenda beyond business, CII facilitates corporate initiatives for integrated and inclusive development across diverse domains.

India is now set to become a US\$ 5 trillion economy in the next five years and Indian industry will remain the principal growth engine for achieving this target. With the theme for 2019-20 as 'Competitiveness of India Inc - India@75: Forging Ahead', CII will focus on five priority areas which would enable the country to stay on a solid growth track. These are - employment generation, rural-urban connect, energy security, environmental sustainability and governance. Founded in 1895 and celebrating 125 years in 2020, India's premier business association has more than 9100 members, from the private as well as public sectors, and an indirect membership of over 300,000 enterprises from around 291 national and regional sectoral industry bodies. With 68 offices, including 9 Centres of Excellence in India, and 11 overseas offices in Australia, China, Egypt, France, Germany, Indonesia, Singapore, South Africa, UAE, UK, and USA, as well as institutional partnerships with 394 counterpart organizations in 133 countries, CII serves as a reference point for Indian industry and the international business community.

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